

	Pro	Premier	Accountant
Multiple Companies	✓	✓	✓
Multiple Users 1 (Requires the purchase of additional licenses)	✓	✓	✓
Online Application ²	✗	✗	✗
OS ³ : Client- Win 7 (32/ 64 bit) & Win 8 (32/ 64 bit) , Win 8.1 & Win 10 , Server- Windows 2008, & 2012 / 2012 R22	✓	✓	✓

Easily get started

“Welcome to QuickBooks!” for first time users – featuring general tips & to-do’s.	✓	✓	✓
Quickly get started with common tasks using the Quick Start Centre	✓	✓	✓
Easy Step® interview to get you up & running quicker when creating a new company	✓	✓	✓
Help and Live Community	✓	✓	✓
Quick navigation using the Shortcut bar, Icon bar and Menu bar	✓	✓	✓
QuickBooks Coach and Video Tutorials	✓	✓	✓
Create a new company file by copying preferences and lists from existing company file	✗	✗	✓
Chart of Accounts customised for your industry	✓	✓	✓

Organise and complete everyday tasks

New: Multi-monitor Support 4	✓	✓	✓
New: Past due date stamp in invoices	✓	✓	✓
New: Search in Chart of accountants	✓	✓	✓
New: Cash-accrual toggle on reports	✓	✓	✓
Search Types - Customer Type and Vendor Type	✓	✓	✓
Search as you type	✓	✓	✓
Improved Multi user mode – switch to single user mode easily. See who is logged in and give them time to save work1.	✓	✓	✓
Easier Amount search	✓	✓	✓
Show Applied Filters on Reports – quickly view all applied filters on a report	✓	✓	✓
Deleted users on Reports – Now you can see users that you have deleted on all reports by username, no longer seeing “unknown” as the user	✓	✓	✓
Scheduled Reports – QuickBooks now allows you to set up a schedule to automatically email memorized reports	✓	✓	✓
Bill Tracker – Simplify Supplier expense tracking by visualizing flow of Supplier-related transactions	✓	✓	✓

Batch Delete Transactions – Invoices / Cheques / Bills 7	✘	✔	✔
Insights on Homepage – track your business health	✔	✔	✔
Bulk Remove – Send Forms & print Queue 7	✔	✔	✔
Customer Lead Centre – Track leads and convert easily to a customer	✔	✔	✔
Quickly locate an account, report, or invoice with QuickBooks F3 Search	✔	✔	✔
Stay on top of your receivables with the ‘Income Tracker’	✔	✔	✔
Add or edit multiple lists by copying from MS Excel in spreadsheet view 4	✔	✔	✔
Setup multiple email templates.	✔	✔	✔
Email customer payment receipts	✔	✔	✔
Email memorized report groups in batch	✔	✔	✔
See all your customer information at a glance with the Customer Snapshot	✔	✔	✔
Payment Snapshot: one place to view payment flows	✔	✔	✔
Create an invoice for multiple customers in single window with batch invoicing	✔	✔	✔
Easily manage reports with new Report Centre	✔	✔	✔
Run reports and back up data while others work in the same company file	✔	✔	✔
Duplicate sales and purchase transactions and list items	✔	✔	✔
Progress invoicing and automatic recharge of expenses	✔	✔	✔
Integrate QuickBooks data with other applications6	✔	✔	✔
Customisable reports and graphs	100+ Reports	135+ Reports	135+ Reports
Alerts Menu. Stay on top of important tasks	✔	✔	✔
Short Term Cash Flow Projections	✔	✔	✔
Create a Budget	✔	✔	✔
Company Snapshot shows key performance indicators for your business	✔	✔	✔
Set billing rates by employee, customer/client, position or service	✘	✔	✔

Efficiently manage stock

Track Stock, set reorder points & create Purchase Orders	✔	✔	✔
Stock Centre	✘	✔	✔
Attach documents pertaining to stock using the Doc centre.	✔	✔	✔
Create sales orders	✘	✔	✔
Manage back orders using the Sales Order fulfillment worksheet (not available if multi-currency enabled)	✘	✘	✔
Generate Sales Orders from Estimates	✘	✔	✔
Generate Purchase Orders from Estimates	✘	✔	✔

Generate Purchase Orders from Sales orders	✗	✓	✓
Easily set prices and determine discounts by customer or job (fixed %)	✓	✓	✓
Easily set prices and determine discounts by customer or job (per item)	✗	✓	✓
Build and Track Inventory Assemblies to Finished Goods	✗	✓	✓
Units of Measure – buy, sell stock in different units	✗	✓	✓
Set maximum order levels in addition to the existing minimum reorder levels.	✗	✓	✓
Store Manufacturers Part Numbers on Items	✓	✓	✓

Trade in multiple currencies

Download currency exchange rates	✓	✓	✓
Support for over 140 currencies	✓	✓	✓
Exchange rate history calendar	✓	✓	✓
Create Summary Reports in Home and Foreign values	✓	✓	✓
Set multiple foreign sales prices for items	✗	✓	✓
Credit memo exchange rates automatically change to match Invoice exchange rates	✓	✓	✓
Invoice templates show home and foreign currency totals	✓	✓	✓

VAT Management

South Africa VAT201	✓	✓	✓
Report VAT liability on a Cash (payment) basis	✓	✓	✓
Report VAT liability on a Accrual (invoice) basis	✓	✓	✓
VAT Centre for easy access to common VAT tasks	✓	✓	✓
VAT Setup Wizard to change / add new VAT rates	✓	✓	✓
Access prior VAT returns once a period has been filed offline. (Online filing avail only in UK)	✓	✓	✓

Accountant specific tools

Audit Trail	✓	✓	✓
Create Accountant Copy Changes (.QBY)	✗	✗	✓
QuickBooks File Manager – managing multiple data files	✗	✗	✓
Accountant Centre	✗	✗	✓
Entering Cheques in a batch	✗	✗	✓
Password Protected Closing Date	✓	✓	✓
Auto Reverse of Journal entries	✗	✓	✓
One Click Journal History	✗	✗	✓
Adjusted TB, Adjusting Journal Entries Report	✗	✗	✓

Financial Statement designer	✗	✗	✓
Toggle between different editions of QuickBooks (Pro and Premier 2017)	✗	✗	✓

Optimised for multiple users and locations

Track your Balance Sheet by Class	✗	✓	✓
Open two different company files simultaneously on same machine	✗	✗	✓
Set basic permissions levels to control user access	✓	✓	✓
Multiple User Access (Purchase of additional licenses is required) 1	Up to 5 users ¹	Up to 5 users ¹	Up to 30 users ¹
Multiusers tools (backup and file locking)	✓	✓	✓
QuickBooks Instant Messenger	✓	✓	✓

Foot notes:

1. Requires the purchase of additional licenses. Pro/Premier 5 concurrent users, Accountant 30 concurrent users.
2. QuickBooks UK Desktop is not an online application. It can however be accessed on Cloud using Windows Remote Desktop Protocols (Terminal Services)
3. QuickBooks UK Desktop is Windows based – cannot be directly installed on Mac or iPad. For Terminal Server purposes we recommend Windows Server 2003 Standard (SP2), Windows Server 2008/ 2008 R2, Windows Server 2012/ 2012 R2 therefore making it 'Cloud friendly'.
4. Microsoft Office Compatibility: Email requires MS Office Outlook 2007, 2010 or 2013 (Click-to-Run not supported). Letter Writing requires MS Word 2007, 2010 and 2013. Excel integration requires MS Excel 2007, 2010 and 2013. Outlook synchronization requires QuickBooks Contact Sync for Outlook (www.quickbooks.com/contact_sync/) – requires MS Outlook 2007 & 2010 (2013 not supported). QuickBooks Statement Writer requires MS Excel 2007 and 2010 (2013 not supported).
5. The 'Send file to Accountant' facility, assumes user already has a service such as dropbox in place and setup. It places accountants copy or Portable Company File in the specific folder configured for services such as dropbox.
6. Third party applications that are compatible with the UK versions of QuickBooks
7. Future product releases (updates)